



Ascendant Capital Markets LLC serves as Sole Sales Agent on \$12,600,000 At-The-Market (ATM) Offering for ENDRA Life Sciences, Inc.

JUPITER, Florida -- February 19, 2021 -- Ascendant Capital Markets LLC ("Ascendant") announced today the closing of a \$12,600,000 At-The-Market (ATM) Offering for ENDRA Life Sciences, Inc. (NasdaqGS: NDRA) of Ann Arbor, Michigan.

Ascendant is serving as the sole Sales Agent on the transaction.

ENDRA intends to use the net proceeds from this offering for general corporate purposes and working capital.

About ENDRA Life Sciences, Inc.

ENDRA Life Sciences Inc. (NasdaqGS: NDRA) is the pioneer of Thermo Acoustic Enhanced UltraSound (TAEUS®), a ground-breaking technology that mirrors some applications similar to CT or MRI, but at 50X lower cost, at the point of patient care. TAEUS is designed to work in concert with one million ultrasound systems in global use today. TAEUS is initially focused on the measurement of fat in the liver, as a means to assess and monitor NAFLD and NASH, chronic liver conditions that affect over 1 billion people globally, and for which there are no practical diagnostic tools. Beyond the liver, ENDRA is exploring several other clinical applications of TAEUS, including visualization of tissue temperature during energy-based surgical procedures. For more information, please visit www.endrainc.com.

About Ascendant Capital Markets LLC

Ascendant Capital Markets, LLC, is a full-service investment banking, equity research, market making, and securities trading firm focused on public and private companies, and institutional, accredited, and strategic investors.

Ascendant has led or participated in over \$1 billion in financing transactions, and the members of Ascendant's Investment Banking Team have completed over 300 M&A transactions.

Ascendant Capital Markets is registered with the United States Securities and Exchange Commission (SEC) as a broker-dealer, and is a member of the FINRA and SIPC.

For more information, please visit www.ascendant.com or contact Bradley J. Wilhite, Co-Founder & Managing Partner, at 561.427.1727 or bwilhite@ascendant.com

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